

Your Current Financial Strategy Could Be Destroying Your Retirement Income... And Taxes Are Likely The Culprit

DISCOVER TAX REDUCTION STRATEGIES AND PROTECT YOUR MONEY FROM UNCLE SAM NOW!

Concerns that keep many Americans up at night that we will discuss:

Tax Planning

- How to **increase** your take-home **income** by simply **reducing** your tax liability.
- Are there **financial strategies** that can help **reduce** your **future tax liability**?
- How to **reduce taxes** on your Social Security, capital gains, interest, income and more.

Retirement Income

- How do you **create** a steady and **reliable income stream** for life?

Mitigating Risk

- A **common mistake** many Americans are making with their **retirement accounts**... Are you one of them?
- Learn to properly and efficiently **transition away** from significant **market exposure** over to more **suitable investments**.

Estate Planning

- How to **transfer assets** to your **heirs** without **taxes and probate**.
- **Understanding** Wills, Trusts, Living Wills, and Power of Attorneys.

SPEAKER:

Tatyana Bunich, CEP, RFC

Tatyana is a Tax Planning expert and has over 30 years of experience specializing in working with retired individuals. She has been featured in the Wall Street Journal, Kiplingers, US News, and Marketwatch.



ATTEND ONE OF OUR FREE WORKSHOPS!

Tuesday, 3/1

10AM-12PM • 2PM-4PM

Holiday Inn

**1701 N University Dr.,
Plantation, FL**

Thursday, 3/3

10AM-12PM • 2PM-4PM

**Marriott Courtyard Weston
2000 N Commerce Pkwy,
Weston, FL**

CALL NOW, SEATING IS LIMITED!

954-892-6020

YOUR GIFT FOR COMING WILL BE:

- A Complimentary Tax & Retirement Planning Session.
- A Tax Strategy Report.
- A House of Security Worksheet.

**OFFER IS
VALUED
AT \$500**

This workshop is designed for anyone over the age of 60 who has more than \$500,000 in retirement saving.

WORKSHOP SAFETY GUIDELINES

We are practicing social distancing to ensure the safety and well-being of our guests. We are limiting seating at each of our sessions to follow social distancing guidelines. Each guest will receive a mask upon entry into the workshop.

FINANCIAL WEALTH

Financial 1 Wealth

150 S. Pine Island Rd. • Suite 360 • Plantation, FL 33324

954-892-6020 • info@f1wealth.com

Registered Representative offering securities and advisory services through Independent Financial Group, LLC (IFG), a registered broker-dealer and investment advisor. Member FINRA/SIPC. Financial 1 Wealth Management Group and IFG are unaffiliated entities. Not affiliated with or approved, endorsed, or authorized by the Social Security Administration or any other government agency.

No strategy or risk management technique can guarantee returns or eliminate risk in any market environment. There is no guarantee that our investment processes will be profitable.

The tax information and estate planning information that will be discussed is general in nature, is provided for informational purposes only, and should not be construed as legal or tax advice. I do not provide legal advice. Independent Financial Group (IFG) nor I, when acting as an IFG Registered Representative give advice on tax issues. Always consult an attorney or tax professional regarding your specific legal or tax situation.