Your Current Financial Strategy Could Be Destroying Your Retirement Income... And Taxes Are Likely The Culprit

DISCOVER TAX REDUCTION STRATEGIES AND PROTECT YOUR MONEY FROM UNCLE SAM NOW!

Concerns that keep many Americans up at night that we will discuss:

Tax Planning
- How to **increase** your take-home **income** by simply **reducing** your tax liability.
- Are there **financial strategies** that can help **reduce** your **future tax liability**?
- How to **reduce taxes** on your Social Security, capital gains, interest, income and more.

Retirement Income
- How do you **create** a steady and **reliable income stream** for life?

Mitigating Risk
- A **common mistake** many Americans are making with their **retirement accounts**…Are you one of them?
- Learn to properly and efficiently **transition away** from significant **market exposure** over to more **suitable investments**.

Estate Planning
- How to **transfer assets** to your **heirs** without **taxes and probate**.
- **Understanding** Wills, Trusts, Living Wills, and Power of Attorneys.

SPEAKER:
Tatyana Bunich, CEP, RFC

Tatyana is a Tax Planning expert and has over 30 years of experience specializing in working with retired individuals. She has been featured in the Wall Street Journal, Kiplingers, US News, and Marketwatch.

WSJ Kiplinger U.S.News & WORLD REPORT MarketWatch

ATTEND ONE OF OUR FREE WORKSHOPS!

Tuesday, 3/1
10AM-12PM • 2PM-4PM
Holiday Inn
1701 N University Dr.,
Plantation, FL

Thursday, 3/3
10AM-12PM • 2PM-4PM
Marriott Courtyard Weston
2000 N Commerce Pkwy,
Weston, FL

CALL NOW, SEATING IS LIMITED!
954-892-6020

YOUR GIFT FOR COMING WILL BE:
- A Complimentary Tax & Retirement Planning Session.
- A Tax Strategy Report.
- A House of Security Worksheet.

OFFER IS VALUED AT $500

This workshop is designed for anyone over the age of 60 who has more than $500,000 in retirement saving.

WORKSHOP SAFETY GUIDELINES

We are practicing social distancing to ensure the safety and well-being of our guests. We are limiting seating at each of our sessions to follow social distancing guidelines. Each guest will receive a mask upon entry into the workshop.

FINANCIAL WEALTH

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